



Application:
 For fellowship in the
 AMERICAN COLLEGE OF INVESTMENT COUNSEL

Mission

The mission of the College is to bring together lawyers who devote a substantial amount of their time representing institutional investors in connection with their investment operations, to provide education with respect to legal issues and market practices affecting institutional investments and investors, to develop, where appropriate, guidelines and uniform documentation for transactions involving institutional investments and to build collegial relationships to allow for more efficient transactions and communications among its Fellows.

The College has historically focused on investments in non-public debt and equity securities, in particular those which involve a significant degree of reliance upon the general credit of the issuer or cash flows from specific projects or asset pools. The College recognizes that the operations and investments of institutional investors are varied and evolving. Consequently, the College's focus includes the evolving broader scope of institutional investments and the complex issues involved.

Membership Criteria

The Fellows of the College are admitted upon election by the Board of Trustees.

To be eligible for consideration as a Fellow, a person must (1) be a lawyer in active practice, in good standing and admitted to practice in the highest court of a state, commonwealth, district, province or country and (2) devote a substantial portion of her or his time to the representation of one or more institutional investors with respect to institutional investments or otherwise have expertise in areas determined by the Board of Trustees to be relevant to institutional investments.

1. Candidate's full name

2. Business address

 Telephone () _____
 Fax () _____
 E-mail _____

3. State(s)/province(s) and year(s) of admission(s) to practice

4. Have any disciplinary actions been brought against you at any time by any professional organization, court, tribunal or agency? (If "yes", give details on separate sheet.)

5. Law school(s) Year of graduation*

* We suggest that applicants have at least 3 years of practice.

6. List law firms and institutions with which you are currently affiliated or have been affiliated.

Firm/Institution	City/State or Province	Position/Title	Dates

7a. Name of Fellow submitting nomination 7b. Name of Fellow seconding nomination

*Fellow named in 7b must not be affiliated with same firm or institution as Fellow named in 7a.

8. A. Please indicate what percentage of your time is devoted to practice in the following areas as counsel to institutional investor's only. As used in this Question 8, "institutional investors" includes insurance companies, pension funds, pension plans, foundations, endowments and similar entities:

Private placement investments	_____	%
<i>Please indicate if your private placement experience includes any of the following (and percentage of your time spent in these areas):</i>		
Energy and Infrastructure	_____	%
Project Finance.....	_____	%
International.....	_____	%
Lease Finance	_____	%
Private equity investments	_____	%
Mezzanine and subordinated debt.....	_____	%
Fund investments.....	_____	%
Private Structured finance, CLOs, CDOs.....	_____	%
Bank loans.....	_____	%
Derivatives, swaps	_____	%
Real estate finance	_____	%
Investment regulatory compliance	_____	%
Workouts/restructuring	_____	%
Bankruptcy	_____	%

B. If your responses above are less than 100% of your time, please describe the remainder of your practice with approximate percentages.

9. Please indicate by percentage the clients you customarily represent:

Insurance companies	_____ %
Pension plans, pension funds	_____ %
Foundations or endowments.....	_____ %
Portfolio managers	_____ %
Mutual funds	_____ %
Hedge funds	_____ %
Private equity funds, mezzanine funds	_____ %
Fund sponsors	_____ %
Registered investment advisors	_____ %
Broker-dealers.....	_____ %
Investment banks, placement agents	_____ %
Bank lenders (domestic and foreign)	_____ %
Creditors' committees	_____ %
Issuers.....	_____ %

10. Please describe three transactions in the last two years (which you should describe generically if there are confidentiality issues) in which you have been involved as counsel to an institutional investor in sufficient detail to establish that they constitute institutional investments. Please indicate your role in the transaction and the type of Client (using the categories above).

<u>Transaction</u>	<u>Role</u>	<u>Type of Client</u>

11. If you do not actively practice in any of the areas described in Question 8A above, do you supervise attorneys who practice in the those areas?

Yes No

If yes, please describe your supervisory responsibilities and indicate how long you have performed those responsibilities.

12. If you do not actively practice in any of the areas described in Question 8A above and do not supervise attorneys who practice in those areas, please describe your expertise in areas that you believe are relevant to institutional investments:

Signature: _____

Date: _____

**Please return completed form together with the signatures of your sponsors
on the attached form to:**

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